




Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click [Here](#).

Technical Documents

Issues with  denotes this was a client idea from the idea portal

Issues with a **tech doc** notation have a technical document available on Team Support and in the online help.

Federal/State Regulation

Reports

APTAFUND-4436

NH Unemployment: The New Hampshire Quarterly Tax and Wage Report export has been updated to align more closely with state submission requirements for employee name formatting. This includes support for reporting the full first name rather than only the first initial in the export file.

Improvement

Accounts Payable

APTAFUND-4401

Accounts Payable ACH Configuration: The A/P ACH EFT Company Entry Description list on Purchasing Configuration now includes PURCHASE as an available value. This supports banks that require PURCHASE in the Batch Header record of the A/P ACH Data Export.

Reports

APTAFUND-4319

Kansas KPERS Reporting: Reporting has been updated to better handle employees working after retirement in both covered and non-covered positions. Users can now identify applicable employees and control whether wages from specific jobs are included on the KPERS Pay Period Report.

New Feature

Budget Management

APTAFUND-4345

My Budget Accounts: My Budget Accounts now includes proposed amounts sent from





budget preparation in addition to submitted budget requisitions. This adds a proposed budget view so users can see both proposed items and approved budget requisitions alongside reserved amounts.

Budget Requisitions

APTAFUND-4381

Budget Requisitions: Approvers can now receive email notifications when Budget Requisitions are pending their review. This helps reviewers identify items that need action without having to check manually.

Payroll

AFD-736

Adding Payroll Period Enhancements: A Save and Add option is now available when creating Payroll Periods in Payroll Configuration > Payroll Cycles. This lets users save the current payroll period and immediately begin entering another one without closing the window and navigating back to Add.

Reports

APTAFUND-4337

ME OEWS Reporting: Per an Idea in the Idea Portal, a new Occupational Employment and Wage Statistics (OEWS) report is available for Maine clients to support annual wage reporting requests. The report provides job title, wage or salary, employee counts by exact wage, and optional department information without including employee names.

APTAFUND-4371

W-4 and K-4: Employer information can now be completed or edited on W-4 and K-4 forms. This supports maintaining the employer details needed on employee tax forms directly within the system.

